

BLOOM ASSET MANAGEMENT, INC.
Independent, Commission-Free
Money Management and Financial Planning Services

Ford-401(k)

Aggressive - Ford

Stock Funds

Vanguard Institutional Index Plus (VIIIX)	Domestic - Large Blend	30%
Fidelity Growth Company (FDGRX)	Domestic - Large Growth	15%
Neuberger Berman Genesis (NBGIX)	Domestic - Small Blend	10%
Fidelity Overseas (FOSFX)	Foreign - Large Blend	15%
T. Rowe Price International Discovery (PRIDX)	Foreign - Small/Mid Growth	10%
Total Stock Funds		80%

Alternative Funds

Fidelity Real Estate (FRESX)	Real Estate	5%
Total R/E Funds		5%

Bond Funds

PIMCO Total Return (PTTRX)	Intermediate Bond	10%
PIMCO Real Return (PRRIX)	Inflation-Adjusted Bond	5%
Total Bond Funds		15%

GRAND TOTAL	100%
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Moderate - Ford

Stock Funds

Vanguard Institutional Index Plus (VIIIX)	Domestic - Large Blend	25%
Fidelity Contrafund (FCNTX)	Domestic - Large Growth	10%
Neuberger Berman Genesis (NBGIX)	Domestic - Small Blend	10%
Fidelity Overseas (FOSFX)	Foreign - Large Blend	20%
Total Stock Funds		65%

Alternative Funds

Fidelity Real Estate (FRESX)	Real Estate	5%
Total R/E Funds		5%

Bond Funds

Interest Income	Short-Term Bond	10%
PIMCO Total Return (PTTRX)	Intermediate-Term Bond	15%
PIMCO Real Return (PRRIX)	Inflation-Adjusted Bond	5%
Total Bond Funds		30%

GRAND TOTAL	100%
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Conservative - Ford

Stock Funds

Vanguard Institutional Index Plus (VIIIX)	Domestic - Large Blend	25%
Fidelity Contrafund (FCNTX)	Domestic - Large Growth	5%
Neuberger Berman Genesis (NBGIX)	Domestic - Small Blend	5%
Fidelity Overseas (FOSFX)	Foreign - Large Blend	15%
Total Stock Funds		50%

Alternative Funds

Fidelity Real Estate (FRESX)	Real Estate	5%
Total R/E Funds		5%

Bond Funds

Interest Income	Short-Term Bond	20%
PIMCO Total Return (PTTRX)	Intermediate-Term Bond	20%
PIMCO Real Return (PRRIX)	Inflation-Adjusted Bond	5%
Total Bond Funds		45%

GRAND TOTAL	100%
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Bloom Asset Management, Inc. Registered Investment Advisors 31275 Northwestern Highway, Suite 145 Farmington Hills, MI 48334-2531 Telephone: (248) 932-5200 Facsimile: (248) 932-5201 Email your questions to info@bloomassetmanagement.com

